

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - September 30, 2014

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>	
1995 Master Bond Resolution			
Senior Notes, Series 1995A-1	35-day Auction	10,100,000	
Senior Taxable Auction Rate Bonds, Series 2001A2	28-day Auction	2,500,000	
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	19,500,000	
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	16,875,000	
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	22,775,000	
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>16,200,000</u>	
Total			<u>87,950,000</u>
2010 Indenture of Trust			
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	Quarterly LIBOR Index	30,025,000	
Series 2010A-2A	Quarterly LIBOR Index	51,225,000	
Series 2010A-2B	Quarterly LIBOR Index	<u>44,230,000</u>	
			<u>125,480,000</u>
2011 Indenture of Trust			
Taxable LIBOR Floating Rate Bonds, Series 2011-1	Quarterly LIBOR Index	<u>108,040,000</u>	
			<u>108,040,000</u>
2013 Indenture of Trust			
Taxable LIBOR Floating Rate Bonds, Series 2013-1	Monthly LIBOR Index	<u>152,965,000</u>	
			<u>152,965,000</u>
Total Outstanding Debt Obligations			<u>\$474,435,000</u>

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Summary Interest Basis Composition - September 30, 2014

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	191,430,000	40.35%
Taxable	<u>283,005,000</u>	<u>59.65%</u>
TOTAL	<u>\$474,435,000</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Auction Rates		
28-Day	\$2,500,000	
35-Day	<u>65,950,000</u>	
Auction Sub-Total	68,450,000	14.43%
LIBOR or CP Indexed	<u>405,985,000</u>	<u>85.57%</u>
TOTAL	<u>\$474,435,000</u>	<u>100.00%</u>